



RKB GLOBAL LTD.

GOVT. RECOGNISED EXPORT HOUSE

Website : www.rkb.co.in

Email : virat@rkb.co.in

Email : alok@rkb.co.in

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VIRAT S. SHAH

Corporate Office : 1st Floor, Sugar House, 93/95 Kazi Sayed Street, Masjid Station, Mumbai - 400 003. • Tel.: +91-22-6192 5555 / 56 • Mob.: +91-98210 55558
GST NO: 27AAGCR7416J1Z2 • CIN NO: U28100MH2013PLC251485

Regd. Office Plant : Plot No. 22, Village Zadkhair, Tal. Wada, Dist. Palghar.
Pin Code - 421 312. • GST NO: 27AAGCR7416J2Z1 • E-Mail: plant1@rkb.co.in

March 20, 2026

To,
The Listing Department
BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai - 400 001

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Sub: In-principle Approval for Initial Public Offer of RKB Global Limited of up to 1,46,20,000 equity shares of Face Value Rs. 10 each aggregating up to Rs. [●]

Dear Sir/Madam,

- We hereby confirm that the company or its promoters or Whole time Directors are not in violation of the provisions of Regulation 34 of the SEBI Delisting Regulations, 2021.
- We hereby confirm that the company, its promoters, its directors are not in violation of the restrictions imposed by SEBI under SEBI circular no. SEBI/HO/ MRD/DSA/CIR/P/2017/92 dated August 01, 2017.
- The dividend entitlement for the current year for all the existing shares including the shares issued in the public issue shall rank pari-passu.

Hope the above is to your satisfaction

Yours faithfully,

FOR RKB GLOBAL LIMITED


Alok Virat Shah
Managing Director
DIN: 00764237



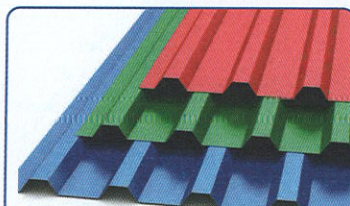
Date: March 20, 2026

Place: Mumbai

MANUFACTURING PRODUCTS



COLOUR COATED COILS



COLOUR COATED
ROOFING SHEETS



ERW MS PIPES AND
GP PIPES



SLITTING COILS